

# DATAWAREHOUSE – HYPERION PLANNING COURSE CONTENT

- Planning Overview
  - Oracle's Enterprise Performance Management System
  - Oracle's Business Intelligence Suite Enterprise Edition Plus
  - Architecture of Planning
  - Relationship Between Planning and Essbase
  - Navigation of Workspace
- Creating Dimensions
  - EPM Architect
  - Period, Scenario and Version Dimensions
  - Entity Dimensions
  - Account Dimensions
  - Custom Dimensions
- Metadata
  - Loading Data
  - Using Application Views
  - Deploying Applications
  - Setting Up Exchange Rates
- Loading Data and Calculating Database
  - Setting Up Data Loads and Calculating
  - Loading Data
- Security
  - Provisioning Users and Groups
  - Defining Access Levels
- Designing Data Forms
  - Creating Forms and Folders
  - Customizing

- Entering Data
  - In Planning
  - Using Smart View
  - Offline
- Business Rules
  - Creating Business Rules
  - Building Runtime Prompts
  - Adding Formulas
  - Managing Business Rules
- Managing Plan Process
  - Approval Process
  - Task Lists
- Analyzing Planning Data
  - Financial Reporting
  - Reports in Workspace
- Working with Financial Controls
  - About Financial Controls
  - Creating Controls Groups, Sections, and Questions
  - Deleting and Restoring Controls Groups, Sections, and Questions
  - Assigning Reviewer, Submitter, and Proxy Rights
  - Accessing Financial Controls
  - Selecting Application Settings for Financial Controls
- Working with Import Scripts
  - About Scripting in FDM
  - Working with Scripting Components
  - Creating Import Scripts
  - Assigning Import Scripts to Import Formats
  - Applying Scripting Functions to Import Scripts
  - Working with Temporary Variables
  - Manually Executing Custom Custom Web Scripts
- Working with Import Integration Scripts
  - About Import Integration Scripts
  - Creating Import Integration Scripts

- Assigning Import Integration Scripts to Import Formats
- Working with Event Scripts
  - About Event Scripts
  - Creating Event Scripts
  - Changing Import Formats Dynamically