

# DATAWAREHOUSE – HYPERION FINANCIAL MANAGEMENT COURSE CONTENT

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- 2.HFM Basics
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  - Create application
- 3.Loading Metadata from a File
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  - Loading Metadata
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- 4.Configuring Accounts and Custom Dimensions
  - About Accounts and Custom Dimensions
  - Setting Up Account Types and Hierarchies
  - Setting Up Accounts and Custom Dimensions
  - Intercompany Account and Other Account Properties
- 5.Setting Up Entities, Calendars, and Scenarios
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- 6.Loading Data
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- 7.Creating Tasklist and Data Forms
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- 8.Entering Data Using Data Grids
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  - Creating Dynamic Member Lists for the Entity Dimension and Other Dimensions
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- 10.Entering Intercompany Data
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  - Setting Up Entities and Accounts for Intercompany Data
  - Creating and Running Intercompany Matching Reports

- 11.Adjusting Data with Journals
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  - Multiple Journal Postings, Accessing Journals and Opening Periods for Journal Entry
  - Creating Journal Templates and Journal Balance Types
  - Creating Journals and Entering Journal Data
  - Creating, Previewing, Running and Viewing Adjustments with the Entity Details Report
  - Setting Journal Report Properties and Selecting Columns and Filters
  - Saving Journal Reports Locally and Remotely
- 12.Running Consolidations and process management
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  - Entering Consolidation Information Using Ownership Management
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- 13.Analyzing Data Using Smart View
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  - Smart View Installation and Components
  - Connecting to a Data Source
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- 14.Rule
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  - Rule Types and Rules Files
  - Objects and Functions in Rules
  - Assigning Values to Accounts
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  - Subcubes, Data Retrieval, and Rules
  - Loading and Extracting Rules